



## The Animation Guild 401(k) BENEFICIARY DESIGNATION FORM

### THIS FORM IS REQUIRED FOR FIRST TIME ENROLLMENT IN THE 401K

#### Clearly print or type, your:

- Social Security Number
- Participant Name (your full **legal** name)
- Address
- date of birth and marital status.

#### BENEFICIARY DESIGNATION

##### Choose and mark box (1) or (2)

- 1) If you are legally married your spouse is your sole beneficiary unless indicated by a designation of an alternate “primary” beneficiary authorized by your spouse’s notarized signature. You may also indicate “secondary” beneficiaries.
- 2) If you are not married, indicate at least one “primary” beneficiary (this can be a “Trust” or “Estate”.) You may also indicate “secondary” beneficiaries.

Please fill in **all** the columns. If your beneficiary is not a citizen of the USA no ss# is needed, but all other information is required. If using a “Trust” or “Estate” as beneficiary, please attach any documents that correspond with this designation.

**\*\*Remember to sign and date** under “Participant Signature”. The only time others should sign this form, is if you have chosen another person instead of your spouse to be beneficiary.

#### Rollover Form

This form is only for accepting money into The Animation Guild 401k Plan from some other source (example: prior 401k Plan or qualified 401a rated retirement plan.) If you have only contributed to the 401k plan under The Animation Guild before, or you have no other 401k plan funds to “consolidate”, you do not need this form. For help filling out this form call the Animation Guild office at 818-845-7500.