

# Vanguard Enrollment/Change Request



## The Animation Guild 401(k) Plan

Plan # 094523

### I. Account Information

☐ New Enrollment ☐ Payroll Deduction Change ☐ Name or Address Change ☐ Change Employer

Social Security #

Name     
First Name Middle Initial Last Name

Address

City  State  Zip

Date of Birth:   
(mm/dd/yyyy)

Daytime Phone #:  Evening Phone #:

Hire date:

Studio Name:

Marital Status Married ☐ Single or legally separated ☐

### II. Payroll Directions

I authorize my employer to deduct the following amount from my compensation each pay period and contribute that amount to my savings plan account.

Pre-tax % Contribution  % (indicate from 2% to 40% in whole percentages)

Roth % Contribution  % (indicate from 2% to 40% in whole percentages)

**Note: Your total contributions cannot exceed the limits established by the plan.**

Catch-up % Contribution  % If you reach age 50 any time during the calendar year or are over 50, you may be eligible to contribute a catch-up contribution.

☐ 0% - I do not wish to participate in The Animation Guild 401(k) Plan.

☐ 0% - I wish to suspend my contributions to the plan.

Please make a copy for your records.

(10/12/2015)

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### III. Investment Direction (For New Enrollees Only)

If you are an existing participant and you would like to make an exchange or rebalance your account, please call Vanguard Participant Services at 800-523-1188.

I hereby direct that all future amounts withheld from my compensation and all employer contributions be invested in the following manner. Contributions must be in increments of 1% and the total must equal 100%.

**Target Retirement Trusts** If you choose this investment approach, you may want to consider investing 100% of your contributions in one Target Retirement Trust.

Allocation	Fund Name	Fund Code	Allocation	Fund Name	Fund Code
<input type="text"/>	Target Retirement Income Trust II	001471	<input type="text"/>	Target Retirement 2035 Trust II	001477
<input type="text"/>	Target Retirement 2010 Trust II	001472	<input type="text"/>	Target Retirement 2040 Trust II	001478
<input type="text"/>	Target Retirement 2015 Trust II	001473	<input type="text"/>	Target Retirement 2045 Trust II	001479
<input type="text"/>	Target Retirement 2020 Trust II	001474	<input type="text"/>	Target Retirement 2050 Trust II	001480
<input type="text"/>	Target Retirement 2025 Trust II	001475	<input type="text"/>	Target Retirement 2055 Trust II	001489
<input type="text"/>	Target Retirement 2030 Trust II	001476	<input type="text"/>	Target Retirement 2060 Trust II	001693

**Core Funds** Or for the following list of funds, specify percentages in 1% increments.

Allocation	Fund Name	Fund Code	Allocation	Fund Name	Fund Code
<input type="text"/>	DFA Five-Year Global Fixed Income Portfolio	006066	<input type="text"/>	DFA US Targeted Value Portfolio	002977
<input type="text"/>	DFA International Small Company Portfolio	002187	<input type="text"/>	American Beacon Large Cap Value Fund	003266
<input type="text"/>	DFA Emerging Markets Portfolio	003182	<input type="text"/>	Principal LargeCap Growth Fund	006103
<input type="text"/>	Vanguard Small-Cap Index Fund	000548	<input type="text"/>	Vanguard 500 Index Fund	000540
<input type="text"/>	Neuberger Berman Socially Responsive Fund	003410	<input type="text"/>	Vanguard Mid-Cap Index Fund	005859
<input type="text"/>	MassMutual Select Mid Cap Growth Equity Fund II	006110	<input type="text"/>	Vanguard Total Bond Market Index Fund	000584
<input type="text"/>	Vanguard Total International Stock Index Fund	000569	<input type="text"/>	Vanguard Retirement Savings Trust III	00007E
<input type="text"/>	American Funds EuroPacific Growth Fund	003186	<input type="text"/>	Western Asset Core Plus Bond Fund	002744

**Your allocations must total 100%**

**Note:** If you fail to complete the investment elections above, your contribution will automatically be invested in the date specific Target Retirement Trust closest to the year you will reach age 65.

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### IV. Authorization

Signature of Participant

Date

Mail to:  
T.A.G. 401(k) Plan  
1105 N. Hollywood Way  
Burbank, CA 91505  
FAX: 818-843-0300