# Vanguard Enrollment/Change Request



### The Animation Guild 401(k) Plan Plan # 094523

	mation
Social Security #	Marital Status: Married Single or legally separate
Name	First Name Middle Initial Last Name
Address	
City	State Zip
Date of Birth:	Email:
Daytime Phone #:	Evening Phone #:
Studio Name:	
Hire date:	Project Name:
Payroll Company:	
account.	yer to deduct the following amount from my compensation each pay period and contribute that amount to my savings plan red fields: Fill ALL boxes in this section. Choose 0 (zero) or from 2% (minimum) to 40% (maximum).
I authorize my emplo account.  Requir	yer to deduct the following amount from my compensation each pay period and contribute that amount to my savings plan
Require DO NO	yer to deduct the following amount from my compensation each pay period and contribute that amount to my savings plan red fields: Fill ALL boxes in this section. Choose 0 (zero) or from 2% (minimum) to 40% (maximum) .  OT LEAVE BLANKS: Empty boxes will delay request processing until full information can be obtained.
Require DO NO Pre-tax	red fields: Fill ALL boxes in this section. Choose 0 (zero) or from 2% (minimum) to 40% (maximum).  To LEAVE BLANKS: Empty boxes will delay request processing until full information can be obtained.  We Contribution  (indicate from 2% to 40% in whole percentages)  (Catch-up % Contribution  % If you reach age 50 any time during the calendar year, or are over 50,
Require DO NO Pre-tax Pre-tax Note: Y	yer to deduct the following amount from my compensation each pay period and contribute that amount to my savings plan  red fields: Fill ALL boxes in this section. Choose 0 (zero) or from 2% (minimum) to 40% (maximum).  OT LEAVE BLANKS: Empty boxes will delay request processing until full information can be obtained.  (a) Contribution  (b) (indicate from 2% to 40% in whole percentages)  (c) Catch-up % Contribution  (c) (indicate from 2% to 40% in whole percentages)  (c) (indicate from 2% to 40% in whole percentages)  (c) (indicate from 2% to 40% in whole percentages)

For information on your previous settings, contact the Animation Guild at 40 k@tagoss.org or 616-645-7500.

Please make a copy for your records.

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(07/05/2019)

**Connect with Vanguard®** 

vanguard.com

> 800-523-1188

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#### III. Investment Direction (For New Enrollees Only)

If you are an existing participant and you would like to make an exchange or rebalance your account, please call Vanguard Participant Services at 800-523-1188.

I hereby direct that all future amounts withheld from my compensation and all employer contributions be invested in the following manner. Contributions must be in increments of 1% and the total must equal 100%.

**Target Retirement Trusts** If you choose this investment approach, you may want to consider investing 100% of your contributions in one Target Retirement Trust.

Allocation	Fund Code	Fund Name	Allocation	Fund Code	Fund Name
	001471	Target Retirement Income Trust II		001478	Target Retirement 2040 Trust II
	001473	Target Retirement 2015 Trust II		001479	Target Retirement 2045 Trust II
	001474	Target Retirement 2020 Trust II		001480	Target Retirement 2050 Trust II
	001475	Target Retirement 2025 Trust II		001489	Target Retirement 2055 Trust II
	001476	Target Retirement 2030 Trust II		001693	Target Retirement 2060 Trust II
	001477	Target Retirement 2035 Trust II		001794	Target Retirement 2065 Trust II

Core Funds Or for the following list of funds, specify percentages in 1% increments.

Allocation	Fund Code	Fund Name	Allocation	Fund Code	Fund Name
	00007E	Vanguard Retirement Savings Trust III		000548	Vanguard Small-Cap Index Fund
	00002K	Vanguard Total Bond Market Index Fund		000569	Vanguard Total International Stock Index Fund
	006066	DFA Five-Year Global Fixed Income Portfolio		0000XE	Vanguard Mid-Cap Index Fund
	002744	Western Asset Core Plus Bond Fund		006110	MassMutual Select Mid Cap Growth Fund
	000094	Vanguard Institutional Index Fund		003186	American Funds EuroPacific Growth Fund
	003266	American Beacon Large Cap Value Fund		002977	DFA US Targeted Value Portfolio
	003846	American Funds AMCAP Fund		002187	DFA International Small Company Portfolio
	003081	TIAA-CREF Social Choice Equity Fund		003182	DFA Emerging Markets Portfolio

Your allocations must total 100%

**Note:** If you fail to complete the investment elections above, your contribution will automatically be invested in the date specific Target Retirement Trust closest to the year you will reach age 65.

#### IV. Authorization

Signature of Participant	Date

## Participant Mailing Instructions

U.S. Mail

T.A.G. 401(k) Plan 1105 N. Hollywood Way Burbank, CA 91505 FAX: 818-843-0300

Email: 401k@tag839.org Phone: 818-845-7500