

Contribution Start Date: (no retroactive dates)

# Vanguard Enrollment/Change Request

# Vanguard®

# The Animation Guild 401(k) Plan

**Plan # 094523**

## I. Account Information

☐ New Enrollment    ☐ Payroll Deduction Change    ☐ Name or Address Change    ☐ Change Employer

Social Security #  Marital Status: ☐ Married ☐ Single or legally separated

Name     
 First Name Middle Initial Last Name

Address	
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City		State		Zip	
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Date of Birth:		Email:	
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Daytime Phone #:  Evening Phone #:

Studio Name:	
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Hire date:		Project Name:	
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Payroll Company:	
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## II. Payroll Directions

I authorize my employer to deduct the following amount from my compensation each pay period and contribute that amount to my savings plan account.

**Required fields:** Fill **ALL** boxes in this section. Choose 0 (zero) or from 2% (minimum) to 40% (maximum) .  
**DO NOT LEAVE BLANKS:** Empty boxes will delay request processing until full information can be obtained.

Pre-tax % Contribution	% (indicate from 2% to 40% in whole percentages)
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Pre-tax Catch-up % Contribution  % If you reach age 50 any time during the calendar year, or are over 50, you may be eligible to contribute a catch-up contribution.

**Note: Your total contributions cannot exceed the limits established by the plan.**

Roth % Contribution  % (indicate from 2% to 40% in whole percentages)

Roth Catch-up % Contribution  % If you reach age 50 any time during the calendar year, or are over 50, you may be eligible to contribute a catch-up contribution.

**For information on your previous settings, contact The Animation Guild at [401k@tag839.org](mailto:401k@tag839.org) or 818-845-7500.**

**Please make a copy for your records.**

(08/11/2021)

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**Connect with Vanguard®** > [vanguard.com](http://vanguard.com) > 800-523-1188



### III. Investment Direction (For New Enrollees Only)

If you are an existing participant and you would like to make an exchange or rebalance your account, please call Vanguard Participant Services at 800-523-1188.

I hereby direct that all future amounts withheld from my compensation and all employer contributions be invested in the following manner. Contributions must be in increments of 1% and the total must equal 100%.

**Target Retirement Trusts** If you choose this investment approach, you may want to consider investing 100% of your contributions in one Target Retirement Trust.

Allocation	Fund Code	Fund Name	Allocation	Fund Code	Fund Name
<input type="text"/>	001471	Target Retirement Income Trust II	<input type="text"/>	001478	Target Retirement 2040 Trust II
<input type="text"/>	001473	Target Retirement 2015 Trust II	<input type="text"/>	001479	Target Retirement 2045 Trust II
<input type="text"/>	001474	Target Retirement 2020 Trust II	<input type="text"/>	001480	Target Retirement 2050 Trust II
<input type="text"/>	001475	Target Retirement 2025 Trust II	<input type="text"/>	001489	Target Retirement 2055 Trust II
<input type="text"/>	001476	Target Retirement 2030 Trust II	<input type="text"/>	001693	Target Retirement 2060 Trust II
<input type="text"/>	001477	Target Retirement 2035 Trust II	<input type="text"/>	001794	Target Retirement 2065 Trust II

**Core Funds** Or for the following list of funds, specify percentages in 1% increments.

Allocation	Fund Code	Fund Name	Allocation	Fund Code	Fund Name
<input type="text"/>	00007E	Vanguard Retirement Savings Trust III	<input type="text"/>	0000X7	Vanguard Small-Cap Index Fund
<input type="text"/>	00002K	Vanguard Total Bond Market Index Fund	<input type="text"/>	000569	Vanguard Total International Stock Index Fund
<input type="text"/>	006066	DFA Five-Year Global Fixed Income Portfolio	<input type="text"/>	0000XE	Vanguard Mid-Cap Index Fund
<input type="text"/>	002744	Western Asset Core Plus Bond Fund	<input type="text"/>	006110	MassMutual Select Mid Cap Growth Fund
<input type="text"/>	000094	Vanguard Institutional Index Fund	<input type="text"/>	003186	American Funds EuroPacific Growth Fund
<input type="text"/>	007210	American Beacon Large Cap Value Fund	<input type="text"/>	002977	DFA US Targeted Value Portfolio
<input type="text"/>	003846	American Funds AMCAP Fund	<input type="text"/>	002187	DFA International Small Company Portfolio
<input type="text"/>	003081	TIAA-CREF Social Choice Equity Fund	<input type="text"/>	003182	DFA Emerging Markets Portfolio

**Your allocations must total 100%**

**Note:** If you fail to complete the investment elections above, your contribution will automatically be invested in the date specific Target Retirement Trust closest to the year you will reach age 65.

### IV. Authorization

Signature of Participant

Date

#### Participant Mailing Instructions

##### U.S. Mail

T.A.G. 401(k) Plan  
1105 N. Hollywood Way  
Burbank, CA 91505  
FAX: 818-843-0300  
Email: 401k@tag839.org  
Phone: 818-845-7500